

**Insurance House Financial Services
Make a Payment and Account Management
Instructions
for our Retail Agents**



Login

➔ To login to Insurance House Financial Services,
please visit:

<http://www.insurancehouse.com>



Login



Username Password [Forgot username/password?](#)

powered by FinancePro

Don't have an account yet?

Customer

Click the link below to register for an account.

[Register Now!](#)

Agent

Please request a user name and password from Natalie Price at Insurance House Financial Services at 770-644-0627 or send an email request to:
ihfs@insurancehouse.com

Agents must contact the customer service line to activate their agent account

©2012 FinancePro. All Rights Reserved

Insureds can setup their account on their own



Insurance House

Login



Username Password [Forgot username/password?](#)

powered by FinancePro

Don't have an account yet?

Customer

Click the link below to register for an account.

[Register Now!](#)

Agent

Please request a user name and password from Natalie Price at Insurance House Financial Services at 770-644-0627 or send an email request to:
ihfs@insurancehouse.com

©2012 FinancePro. All Rights Reserved

Enter Username and Password to login. Agents just need to enter their Username and password to access the system. Both of these will be provided once the account is set up.



Insurance House

Find A Quote

Thursday, April 26, 2012 Logged in as: testagency FINANC

 Insurance House Financial Services
An Insurance House Company

Quick Find: [find](#) [history](#) [pr](#)

Quotes [Accounts](#) [Settings](#)

Welcome test agency
Insurance House Financial Services

On the main screen, click
Quotes to search and view
quotes



Find A Quote

Thursday, April 26, 2012 Logged in as: testagency FINANCIAL SERVICES

Insurance House Financial Services An Insurance House Company

Quick Find: find history pr

Quotes Accounts Settings

Find Quote: Quote # Insured Agency State **Find** Tips

Start a New Quote Quick Quote

Agency:

Insured:

©2012 FinancePro. All Rights Reserved

To search a specific quote, enter a quote number or insured's name

Alternatively, click Find to see all quotes



Start New Quote

Thursday, April 26, 2012 Logged in as: testagency

Insurance House Financial Services
An Insurance House Company

Quick Find: [find](#) [history](#) [pr](#)

[Quotes](#) [Accounts](#) [Settings](#)

Find Quote: Quote # Insured Agency State [Find](#) [Tips](#)

Start a New Quote [Quick Quote](#)

Agency:

Insured:

©2012 FinancePro. All Rights Reserved

Although starting a new quote is functionally allowable, we would prefer the agent utilize the finance quotes created by underwriting



Find A Quote

Thursday, April 26, 2012 Logged in as: testagency FINANCIAL

Insurance House Financial Services
An Insurance House Company

Quick Find: find history pro

Quotes Accounts Settings

Find Quote: Quote # Insured Agency State **Find** New Quote Tips

Find Quote - Results
Click on the Quote you want to view.
25 per page
page 1 of 29 (707 results)

Quote #	Account #	Type	Insured	Last Modified
#162		New	tes	4/21/2012 8:32:38 PM
#165		New	test	4/20/2012 12:53:06 PM
#164		New	test	4/20/2012 12:49:53 PM
#163		New	test	4/20/2012 12:45:58 PM
#5209		New	James	4/20/2012 1:39:05 AM
#160		New	Monica	4/19/2012 9:52:21 AM
#138		New	Annie	4/17/2012 12:52:32 PM
#137		New	Alice	4/17/2012 12:47:11 PM
#136		New	Mary	4/17/2012 12:35:17 PM
#134		New	Allen	4/17/2012 5:26:38 AM
#135		New	Allen	4/17/2012 3:48:22 AM
#5170		New	Keith	4/15/2012 6:32:47 AM
#2907		New	Test	4/13/2012 1:40:58 PM
#2906		New	Test	4/13/2012 12:21:37 PM
#2905		New	Test	4/13/2012 9:44:33 AM
#2904		New	test	4/13/2012 9:09:08 AM
#2901		New	Zeus	4/13/2012 8:57:56 AM
#2897		New	Regina Test	4/13/2012 8:39:47 AM
#2896		New	test	4/13/2012 8:11:46 AM
#5160		New	sdd	4/13/2012 5:21:37 AM
#5158		New	Paul	4/13/2012 5:11:46 AM
#5159		New	George	4/13/2012 4:59:25 AM
#5157		New	Martin	4/13/2012 4:36:45 AM
#155		New	t	4/12/2012 3:06:37 PM
#2893		New	t	4/12/2012 3:00:00 PM

1 2 3 4 5 6 7

Generating all quotes

Click on any of the quote numbers to select a quote

This is a listing of all active quotes for a particular agency



Viewing A Quote

Thursday, April 26, 2012 Logged in as: testagency 

 Quick Find: [find](#) [history](#) [p](#)

[Quotes](#) [Accounts](#) [Settings](#)

Quote # 5209 (New) [Contact Us](#)

Agency: This quote can be edited.

Insured:

Account Type: Commercial Personal Quote Type: New Renewal

Origination State: Insured Physical: GA Payment Method: Existing Balance: n/a

Version 1

Imported On 4/20/2012 Entered On 4/20/2012 By iengineering Last Modified Friday, April 20, 2012 By iengineering

Total Pure Premium: \$7,516.00 Total Premium (incl. fees): \$7,972.63

Billing Schedule: <input type="text" value="Monthly"/>	Account Summary
# of Payments: <input type="text" value="10"/>	Payment Amount: \$619.45
Total Down Payment: \$2,125.66	Effective APR: 12.7228%
Premium In Down: \$2105.66 <input type="text" value="25%"/>	Number of Payments: 10
Setup Fee In Down: \$20.00	Amount Financed: \$5,866.97
Effective Date: 4/20/2012	Premium Financed: \$5,866.97
First Payment Due: 5/20/2012	Doc Stamp Fee: \$0.00
Rate Table: <input type="text" value="1 - Georgia"/>	Finance Charge: \$327.53
Interest Rate: <input type="text" value="12"/> %	Interest: \$327.53
Total Setup Fee: \$20.00	Setup Fee: (unpaid): \$0.00
Signed Agreement Received: No	Total of Payments: \$6,194.50
	Agent Compensation: \$0.00

©2012 FinancePro. All Rights Reserved

Once a quote number is selected, all of the quote detail is available here for viewing, including, but not limited to the finance agreement



Find An Account

Thursday, April 26, 2012 Logged in as: testagency FINANCIAL

 **Insurance House Financial Services**
An Insurance House Company

Quick Find: [find](#) [history](#) [prc](#)

[Quote](#) **Accounts** [Settings](#)

Welcome test agency
Insurance House Financial Services

Back on the main screen, click
Accounts to search and view accounts



Find An Account

Thursday, April 26, 2012 Logged in as: testagency FINAN

Insurance House Financial Services
An Insurance House Company

Quick Find: [find](#) [history](#)

[Quotes](#) [Accounts](#) [Settings](#)

Find Account

Account #

Partial Account Number

Policy #

Agent Code

Status

Insured Name

Address

City

State / Zip

Phone

FEIN/DL#

Show Insured Address

Insured Payments

Reg Amt

Reg/Late Charge

Current Due

Check Amt

Check #

Company/Agent Payments

Type

Check #

Payment Amt

Accounts

Use the form to the left to search for and pull up an account.

Enter any account detail information or click Find Account and the system will pull all active accounts

©2012 FinancePro. All Rights Reserved



View An Account

Thursday, April 26, 2012 Logged in as: testagency

Insurance House Financial Services Quick Find: find history pr

[Quotes](#) [Accounts](#) [Settings](#)

Find Account

Account #

Partial Account Number

Policy #

Agent Code

Status

Insured

Name

Address

City

State / Zip

Phone

FEIN/DL#

Show Insured Address

Insured Payments

Reg Amt

Reg/Late Charge

Current Due

Check Amt

Check #

Company/Agent Payments

Type

Check #

Payment Amt

Account #10808 (test)

Account Menu ----->

[Contact Us](#)

Account Status
Current

[Main](#) [Policies/End.](#) [Quotes](#) [Insureds](#) [Other Accts](#) [Doc. Images](#)

Account Information		Payment Information <small>Last Updated: 4/26/2012 3:29:01 AM</small>	
Total Pure Premium: (policies and APs only)	\$10.00	Payment Type:	Coupons
Total Earned Fees:	\$0.00	Installment #:	2
Total Unearned Fees:	\$0.00	Next Payment Due Date:	6/6/2012
Total Premium: (not including RPs)	\$10.00	Current Amount Due:	\$0.81
Return Premium Adjustments:	\$0.00	Next Payment Late:	\$2.31 after 6/10/2012
Total Premium: (including RPs)	\$10.00	Down Payment Due:	\$0.00
Total Unearned Premium:	n/a	Current Earned Interest:	\$0.11
Days Excess:	42	Current Unearned Interest:	\$0.49
Total Down Payment:	\$22.50	Next Month Payoff:	As Of: 5/26/2012 \$6.90
% Down Payment:	25.00%	Current Balance: including fees/write-offs	\$7.29
Total Amt Financed:	\$7.50	Early Payoff	
Finance Charge:	\$0.60	As Of Date:	4/26/2012
Total Setup Fee:	\$20.00	Good Through:	5/5/2012
Effective APR:	428.3594%	Payoff Balance:	\$6.80
Installment Amount (Monthly):	\$0.81	Earned Interest at Early Payoff:	\$0.11
Pmts. Made/Total # of Pmts:	1/10	Unearned Interest at Early Payoff:	\$0.49
Important Dates		Unpaid Fees	
Effective Date:	4/6/2012	Late:	\$0.00
Earliest Funding Date:	4/6/2012	NSF:	\$0.00
First Due Date:	5/6/2012	Cancel:	\$0.00
Maturity Date:	2/6/2013	Convenience:	\$0.00
Date Activated:	4/6/2012 by nprice	Processing:	\$0.00
Date Intent Notice will be generated:	6/8/2012		
Next Cancellation Date:	6/19/2012		

All account detail is displayed here including, but not limited to payment information, account information, important dates, payoffs, and unpaid fees



Make A Payment

Thursday, April 26, 2012 Logged in as: testagency

Insurance House Financial Services Quick Find: [find](#) [history](#)

Agents can pay online using a debit or credit card. Select the drop down menu here and click on Enter Payment

[Quotes](#) [Accounts](#) [Settings](#) [Contact Us](#)

Find Account

Account #

Partial Account Number

Policy #

Agent Code

Status **All**

Insured

Name

Address

City

State / Zip

Phone

FEIN/DL#

Show Insured Address

Insured Payments

Reg Amt

Reg/Late Charge

Current Due

Check Amt

Check #

Company/Agent Payments

Type **Paid**

Check #

Payment Amt

Account #10808 (test)

Account Menu ----->

Account Menu ----->

View Payment Schedule & History

View Notice History

Reprint Payment Cover Letter

Reprint Payment Coupons

Enter Payment

Account Information		Payment Information <small>Last Updated: 4/26/2012 3:29:01 AM</small>	
Total Pure Premium: (policies and APs only)	\$10.00	Payment Type:	Coupons
Total Earned Fees:	\$0.00	Installment #:	2
Total Unearned Fees:	\$0.00	Next Payment Due Date:	6/6/2012
Total Premium: (not including RPs)	\$10.00	Current Amount Due:	\$0.81
Return Premium Adjustments:	\$0.00	Next Payment Late:	\$2.31 after 6/10/2012
Total Premium: (including RPs)	\$10.00	Down Payment Due:	\$0.00
Total Unearned Premium:	n/a	Current Earned Interest:	\$0.11
Days Excess:	42	Current Unearned Interest:	\$0.49
Total Down Payment:	\$22.50	Next Month Payoff:	As Of: 5/26/2012 \$6.90
% Down Payment:	25.00%	Current Balance: including fees/write-offs	\$7.29
Total Amt Financed:	\$7.50	Early Payoff	
Finance Charge:	\$0.60	As Of Date:	4/26/2012
Total Setup Fee:	\$20.00	Good Through:	5/5/2012
Effective APR:	428.3594%	Payoff Balance:	\$6.80
Installment Amount (Monthly):	\$0.81	Earned Interest at Early Payoff:	\$0.11
Pmts. Made/Total # of Pmts:	1/10	Unearned Interest at Early Payoff:	\$0.49
Important Dates		Unpaid Fees	
Effective Date:	4/6/2012	Late:	\$0.00
Earliest Funding Date:	4/6/2012	NSF:	\$0.00
First Due Date:	5/6/2012	Cancel:	\$0.00
Maturity Date:	2/6/2013	Convenience:	\$0.00
Date Activated:	4/6/2012 by nprice	Processing:	\$0.00
Date Intent Notice will be generated:	6/8/2012		
Next Cancellation Date:	6/19/2012		
Account Type:	Commercial	Recent Activity	



Make A Payment

Thursday, April 26, 2012 Logged in as: testagency

Insurance House Financial Services - Microsoft Internet Explorer provided by Insurance House

https://secure.financepro.net/financepro/account/PaymentInstant.aspx?id=10808

Enter Payment

Payment

Total Amount Due:	\$2.80
Current Amount Due:	\$0.81
Convenience Fee: (for curr amt due only)	\$1.99

Payment Method:

Charge the Account?

©2011 FinancePro. All Rights Reserved

Find Account
Account #
 Partial Account N
Policy #
Agent Code
Status All
Insured
Name
Address
City
State / Zip
Phone
FEIN/DL#
 Show Insured Ac
Insured Payments
Reg Amt
Reg/Late Charge
Current Due
Check Amt
Check #
Company/Agent Pay
Type Paid
Check #
Payment Amt
Find Accou
Reset

Done Internet 100%

If this payment information is correct, click Next



Make A Payment

Thursday, April 26, 2012 Logged in as: testagency FINA

Insurance House Financial Services. Order Form - Microsoft Internet Explorer provided by Insurance House

https://orderpage.ic3.com/hop/orderform.jsp

Find Account
Account #
 Partial Account M
Policy #
Agent Code
Status
Insured
Name
Address
City
State / Zip
Phone
FEIN/DL#
 Show Insured Ac
Insured Payments
Reg Amt
Reg/Late
Charge
Current Due
Check Amt
Check #
Company/Agent Pay
Type
Check #
Payment Amt
Find Account
Reset

Payment Details
All fields in bold are required.

Credit Card
VISA MasterCard
Credit Card Type
Credit Card Number
Expiration Date
BILLING INFORMATION
First/Last Name
Company
Street Address 1
Street Address 2
City/State/Postal Code
Country
Phone Number
Email Address
Submit

DIGITAL SECURITY by
Entrust
SSL

Enter the required card information here. IHFS only accounts: MasterCard and VISA.

When finished, click Submit



What happens next?

- ⇒ If you enter your email address upon making a payment OR have your email address set up in your payment profile, a confirmation email will be sent to you.



Need more Information

⇒ Connect with us on **facebook**

www.facebook.com/insurancehousebroker



Need More Information

Contact our customer service
with any questions at
1-800-282-7024



Thank You

